



I have been in the financial planning industry for over 24 years and have worked as a Certified Financial Planner under large and medium sized licensees during this period.

As a boutique Financial Planning business, it is important that we have access to an open Approved Product List. This is critical to ensure our business meets our best interest duty of care when providing holistic financial advice to our clients.

Hejaz Financial Advisers (HFA) made the onboarding transition process for my business very swift without interrupting our operations or cashflow.

I joined HFA as they provided several business advantages, including access to non-traditional asset classes (Shariah Compliant Investments), market leading adviser fee structures and innovative technologic communication platforms.

Whether you are a new or an experienced adviser, HFAs model will allow you to continue to operate your business in light of all the recent regulatory changes.

Peter Thompson has provided our business timely and concise business practice and administration strategic advice. We have also taken advantage of additional training and monthly CPD activities.

If you feel your AFSL is hindering your growth and not providing value, I highly recommend that you consider HFA.

Sam Tabit- Bamboo Wealth